



DAKOTA GOLD

# Revitalizing The Homestake District Of South Dakota

NYSE American: DC Fact Sheet | September 2024



[dakotagoldcorp.com](http://dakotagoldcorp.com)

Dakota Gold is a South Dakota-based, responsible gold exploration and development company with a specific focus on revitalizing the Homestake District in Lead, South Dakota.

## The Homestake Advantage



Home Of The  
+40m Oz Gold  
Producing Historic  
Homestake Mine



Leadership Team With  
Homestake Experience  
and Track Record  
Success



+\$22.1 Million  
Cash  
Balance<sup>1</sup>



~48 Thousand Mineral  
Acres in a Tier 1  
Jurisdiction

**BARRICK**

Option Agreements  
With Exclusive  
Access To Historical  
Homestake Data



~13 Thousand  
Acres of  
Private Land

1. Cash as at Jun 30, 2024. Adjusted by \$6m for the Orion financing announced on Jun 26, 2024.



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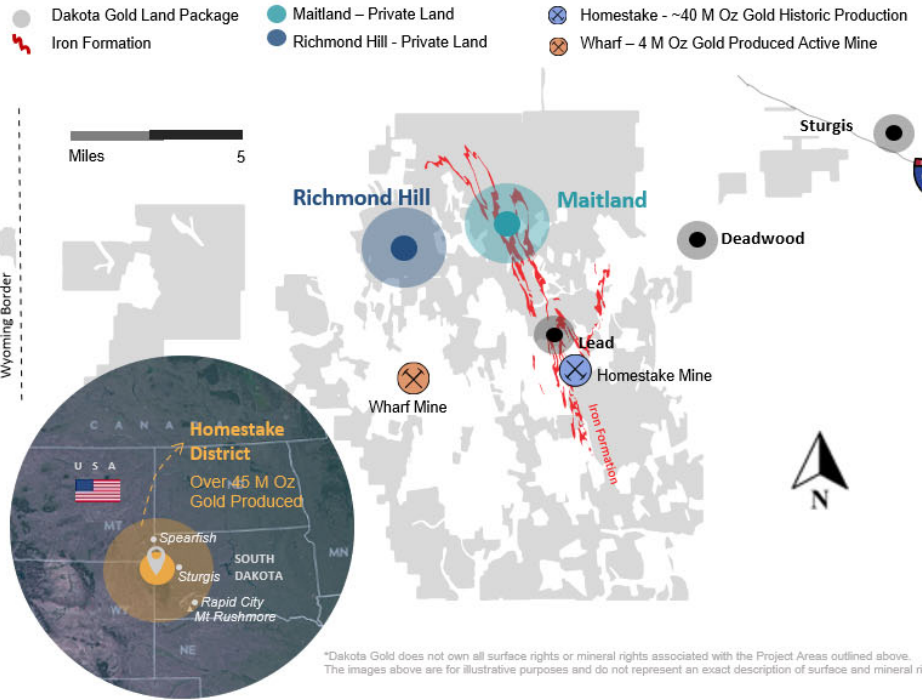
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# Homestake District: New Opportunities

Legend - Homestake District and Key Projects



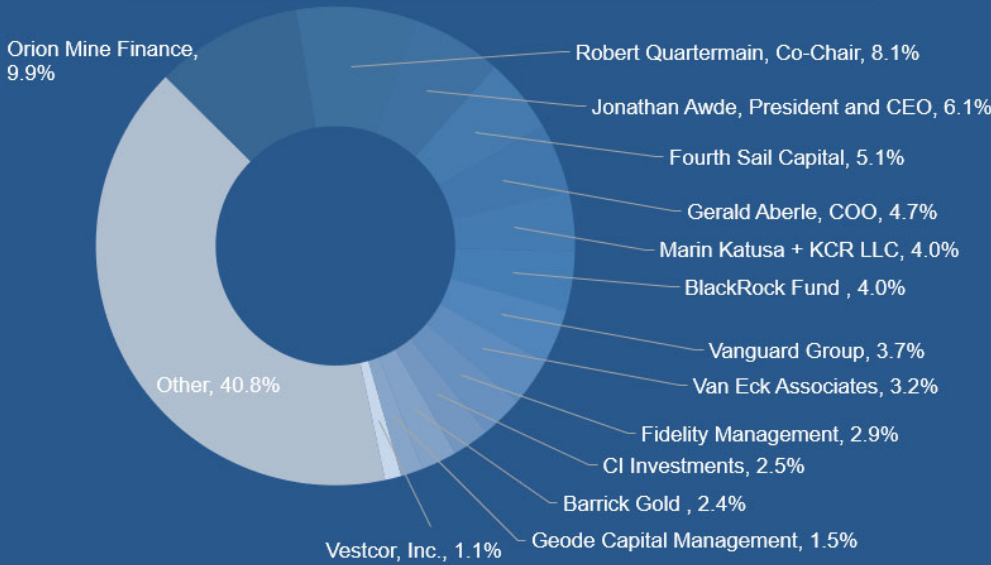
## Maitland Gold Project

- 2,112 mineral acres
- Private Land
- Contiguous with Homestake Mine
- Two Discoveries:
  - JB Gold Zone Homestake Mine-style gold mineralization (iron formation)
  - Unionville Zone shallow Tertiary epithermal gold mineralization

## Richmond Hill Gold Project

- 2,749 mineral acres
- Private Land
- Adjacent to Wharf Mine
- Shallow mineralization: oxide, mix and hypogene
- S-K 1300 Maiden Resource
  - 1.33 M oz of Indicated Gold
  - 1.13 M oz of Inferred Gold

Management and Advisors Own ~25%; Full Alignment with Shareholders



Note: Dakota Gold included in Russell 3000 and GDXJ Indices (as of Jun 2022)

## Capital Structure & Shareholders

Capital Structure (Jun 30, 2024)	(in millions)
Shares Outstanding	90.9
Stock Options	4.6
Restricted Share Units	1.5
Performance Share Units	0.7
Warrants Outstanding	7.6
Fully Diluted	105.3
Cash <sup>1</sup>	\$22.1
Market Cap (as at Sept 5, 2024)	~\$217

### ANALYST COVERAGE

Canaccord Genuity	Peter Bell
Agentis Capital	Michael Gray
BMO Capital	Andrew Mikitchook

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# 2024 Outlook - Entering Next Era of the Homestake Gold District

~\$30 Million Exploration Program Underway

Advance Studies on Richmond Hill

## Maitland Gold Project

- Continue step-out drilling
- Follow up on JB Gold Zone Discovery
  - Phase II directional drilling to halve distance between holes
- Follow up on Unionville Zone Discovery

## Richmond Hill Gold Project

- Continue infill and step-out drilling
- Updated S-K 1300 resource planned as early as Q1 2025
- Updated initial Assessment with Cash Flow planned as early as Q2 2025
- Baseline environmental studies for permitting