



DAKOTA GOLD

# Revitalizing The Homestake District Of South Dakota



NYSE American: DC Fact Sheet | July 2024

[dakotagoldcorp.com](http://dakotagoldcorp.com)

## The Homestake Advantage

Dakota Gold is a South Dakota-based responsible gold exploration and development company with a specific focus on revitalizing the Homestake District in Lead, South Dakota.



Home Of The  
+40m Oz Gold  
Producing Historic  
Homestake Mine



Leadership Team With  
Homestake Experience  
and Track Record  
Success



+\$28.1 Million  
Cash  
Balance<sup>1</sup>



~48 Thousand Mineral  
Acres in a Tier 1  
Jurisdiction

**BARRICK**

Option Agreements  
With Exclusive  
Access To Historical  
Homestake Data



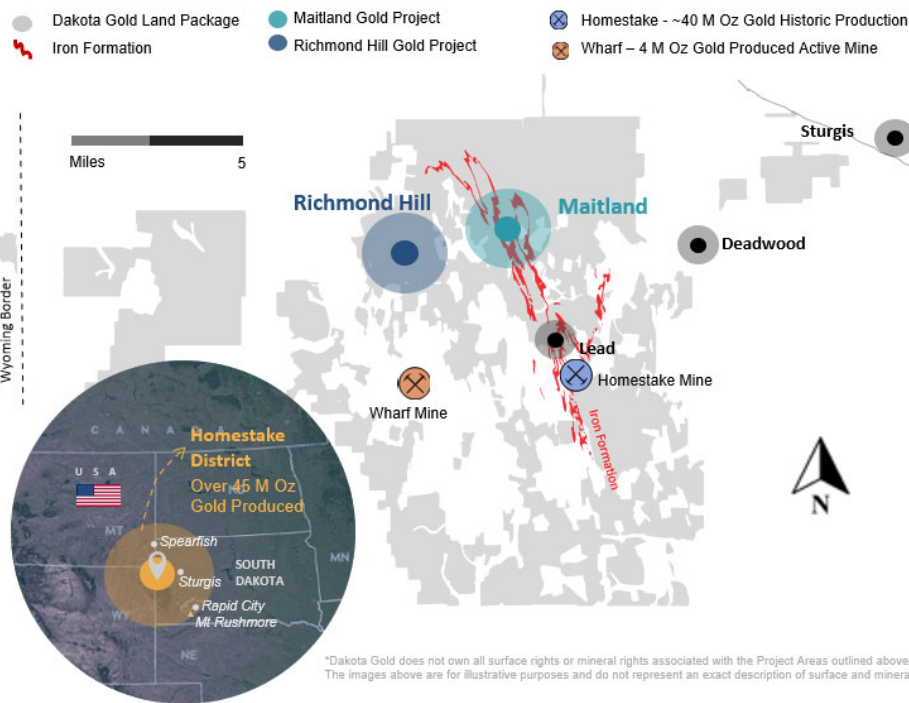
~13 Thousand  
Acres of  
Private Land

1. Cash as at Mar 31, 2024. Adjusted by \$6m for the Orion financing announced on June 26, 2024 and \$7m raised through a series of ATM transactions on June 27 through July 1, 2024.



# Homestake District: New Opportunities

Legend - Homestake District and Key Projects



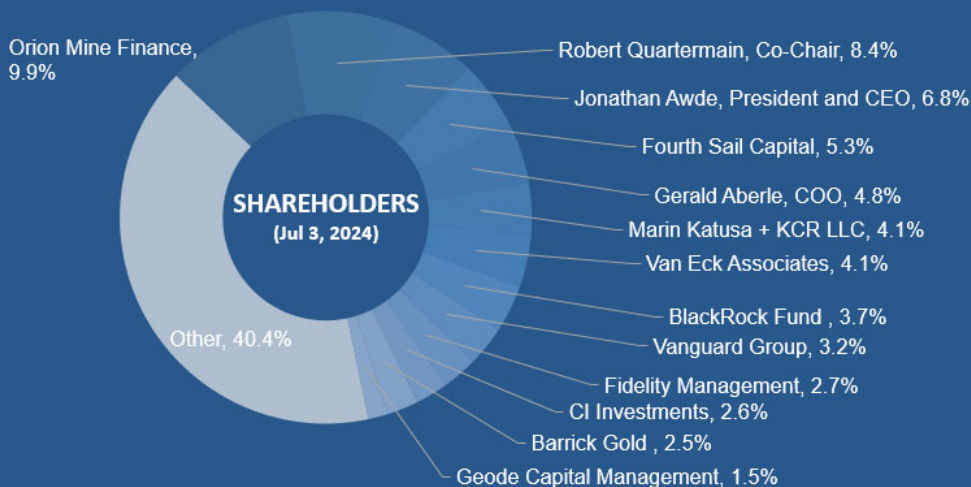
## Richmond Hill Gold Project

- 2,749 mineral acres
- Private land
- Shallow mineralization: oxide, mix and hypogene
- S-K 1300 Maiden Resource  
1.33 M oz of Indicated Gold  
1.13 M oz of Inferred Gold

## Maitland Gold Project

- 2,112 mineral acres of private land contiguous with Homestake Mine
- Unionville Zone shallow Tertiary epithermal gold mineralization
- JB Gold Zone deeper Homestake Mine-style gold mineralization (iron formation)

Management and Advisors Own ~25%; Full Alignment with Shareholders



Note: Dakota Gold included in Russell 3000 and GDXJ Indices (as of Jun 2022)

## Capital Structure & Shareholders

Capital Structure (Mar 31, 2024)	(in millions)
Shares Outstanding	87.7
Stock Options	4.6
Restricted Share Units	1.7
Performance Share Units	0.7
Warrants Outstanding	7.6
Fully Diluted	102.3
Cash <sup>1</sup>	\$28.1
Market Cap (as at Jul 3, 2024)	~\$221

### ANALYST COVERAGE

Canaccord Genuity	Peter Bell
Agentis Capital	Michael Gray

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## 2024 Outlook - Entering Next Era of the Homestake Gold District

~\$30 Million Exploration Program Underway

4 Drills Operating On Private Land

### Maitland Gold Project

- Drill program from Maitland Mine north to Blind Gold
- Directional drilling to halve distance between holes
- Follow up on Unionville Zone Discovery
- Follow up on JB Gold Zone Discovery
- Continued field programs

### Richmond Hill Gold Project

- Infill and step-out drilling
- Updated S-K 1300 resource planned for mid 2025