



INVESTOR FACTSHEET

NYSE AMERICAN: DC

REVITALIZING THE HOMESTAKE DISTRICT OF SOUTH DAKOTA



INVESTMENT OPPORTUNITY



**LEADERSHIP
WITH HOMESTAKE
MINE EXPERIENCE**



**WELL
CAPITALIZED FOR
GROWTH**



**EXCLUSIVE ACCESS
TO 145-YEARS OF
EXPLORATION DATA**



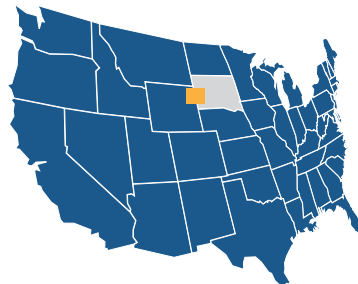
**HOME OF THE 40
MILLION OUNCE
HOMESTAKE AU MINE**



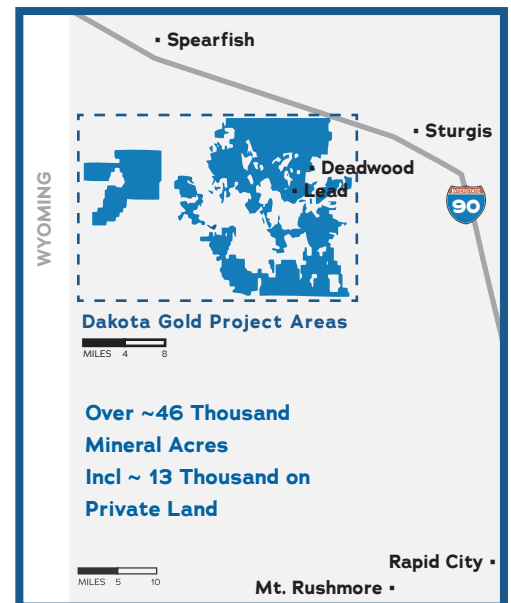
**+46K-ACRE PROPERTY
POSITION IN THE
HOMESTAKE DISTRICT**

ABOUT DAKOTA GOLD CORP.

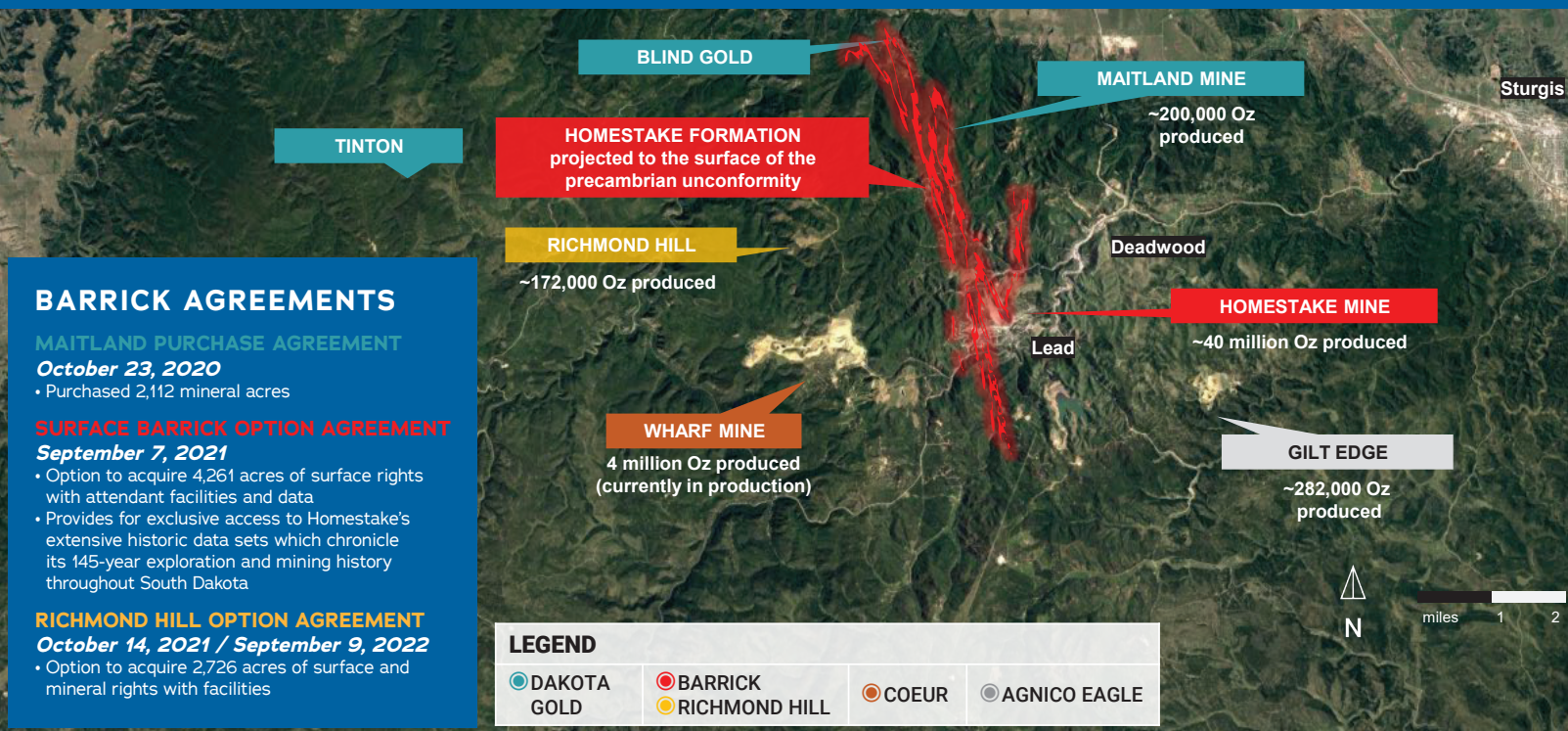
Dakota Gold is a South Dakota-based responsible gold exploration and development company with a specific focus on revitalizing the Homestake District in Lead South Dakota. Dakota Gold has high-caliber gold mineral properties covering over 46 thousand acres surrounding the historic Homestake Mine, with key projects on private land.



The Dakota Gold team is focused on new gold discoveries and opportunities that build on the legacy of the Homestake District and its 145 years of gold mining history. Four drill rigs are in operation and drill results to date have shown significant gold mineralization at the Richmond Hill and Maitland Gold Projects including the discovery of the new Unionville Zone and JB Gold Zone.



DAKOTA GOLD PROJECT AREAS IN THE PROLIFIC HOMESTAKE CORRIDOR



BARRICK AGREEMENTS

MAITLAND PURCHASE AGREEMENT

October 23, 2020

- Purchased 2,112 mineral acres

SURFACE BARRICK OPTION AGREEMENT

September 7, 2021

- Option to acquire 4,261 acres of surface rights with attendant facilities and data
- Provides for exclusive access to Homestake's extensive historic data sets which chronicle its 145-year exploration and mining history throughout South Dakota

RICHMOND HILL OPTION AGREEMENT

October 14, 2021 / September 9, 2022

- Option to acquire 2,726 acres of surface and mineral rights with facilities

HOMESTAKE DISTRICT HIGHLIGHTS

- Well-developed mine infrastructure
- Extending Homestake mineralization
- Household name in US
- 145 years of mining history
- Exploration-friendly jurisdiction
- World's largest iron formation-hosted gold deposit
- Tier 1 or Tier 2 potential
- Under explored district

CATALYSTS

- ~\$30 million exploration program underway
- Drill program fully funded for 2024 and part of 2025
- Four active drills on Private Land at Maitland and Richmond Hill
- Continue to digitize and integrate historic exploration data from Homestake
- Maiden S-K 1300 Resource for Richmond Hill expected Q1 2024

CAPITAL STRUCTURE

As at Nov 12, 2023

Shares Outstanding 86.7M

Stock Options 4.2M

Restricted Share Units 0.9M

Performance Share Units 0.4M

Warrants Outstanding 7.6M

Fully Diluted 99.9M

Cash¹ \$32.3M

Market Cap (as at Nov 24, 2023) ~\$237M

LEADERSHIP TEAM

Robert Quartermain, *Co-Chair, Director*

Stephen O'Rourke, *Co-Chair, Director*

Jonathan Awde, *President, CEO & Director*

Gerald Aberle, *COO & Director*

Jennifer Grafton, *Director*

Amy Koenig, *Director*

Alice Schroeder, *Director*

Shawn Campbell, *CFO*

Patrick Malone, *Chief Sustainability Officer*

James Berry, *VP, Exploration*

ANALYST COVERAGE

Canaccord Genuity, Michael Fairbairn

Agentis Capital, Michael Gray

¹ Cash as at September 30, 2023 was \$12.76M + \$17M from the Orion financing and \$2.55M from the ATM, both disclosed as a subsequent event in the 10-Q as filed on November 12, 2023 and available on Edgar.