



INVESTOR FACTSHEET

NYSE AMERICAN: DC

## REVITALIZING THE HOMESTAKE DISTRICT OF SOUTH DAKOTA



DAKOTA GOLD

### INVESTMENT OPPORTUNITY



**LEADERSHIP  
WITH HOMESTAKE  
MINE EXPERIENCE**



**WELL  
CAPITALIZED FOR  
GROWTH**



**EXCLUSIVE ACCESS  
TO 145-YEARS OF  
EXPLORATION DATA**



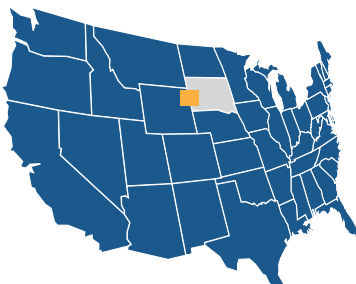
**HOME OF THE 40  
MILLION OUNCE  
HOMESTAKE AU MINE**



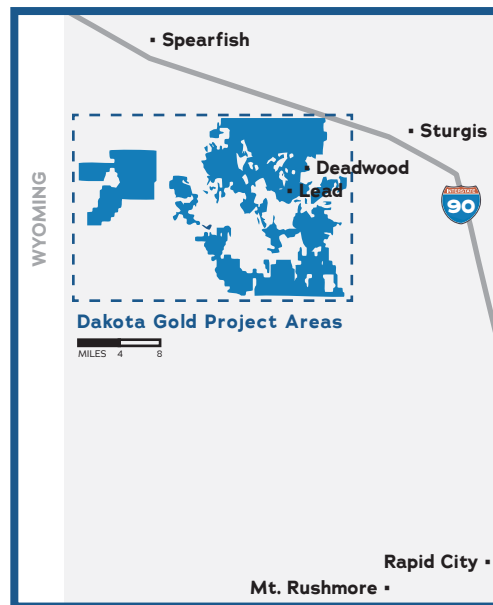
**+46K-ACRE PROPERTY  
POSITION IN THE  
HOMESTAKE DISTRICT**

#### ABOUT DAKOTA GOLD CORP.

Dakota Gold is a South Dakota-based responsible gold exploration and development company with a specific focus on revitalizing the Homestake District in Lead South Dakota. Dakota Gold has high-caliber gold mineral properties covering over 46 thousand acres surrounding the historic Homestake Mine, with key projects on private land.



The Dakota Gold team is focused on new gold discoveries and opportunities that build on the legacy of the Homestake District and its 145 years of gold mining history. Four drill rigs are in operation and drill results to date have shown significant gold mineralization at the Richmond Hill and Maitland Gold Projects including the discovery of the new Unionville Zone and JB Gold Zone.



@dakotagoldcorp



linkedin.com/company/dakotagold/



dakotagoldcorp.com

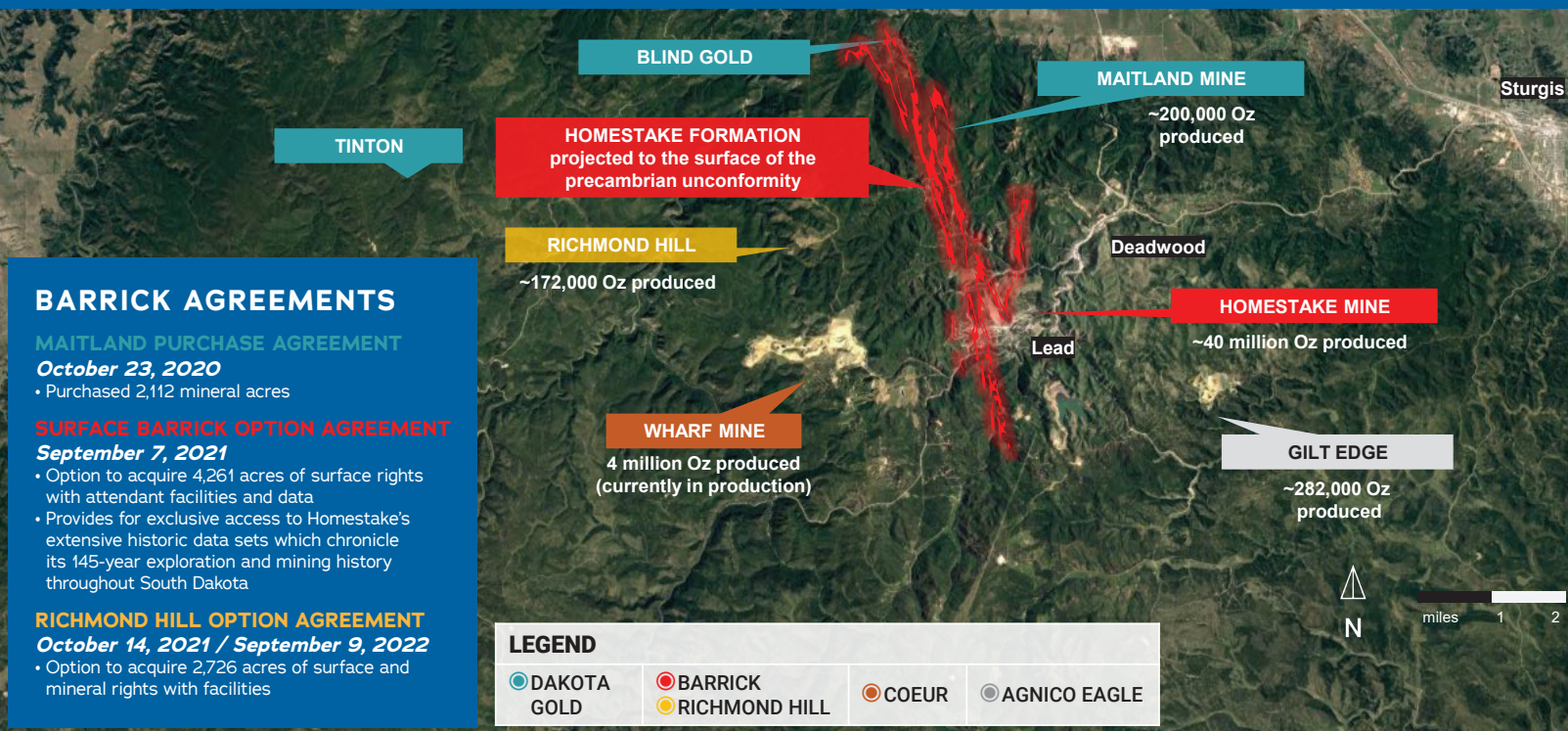


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# DAKOTA GOLD PROJECT AREAS IN THE PROLIFIC HOMESTAKE CORRIDOR



## HOMESTAKE DISTRICT HIGHLIGHTS

- Well-developed mine infrastructure
- Extending Homestake mineralization
- Household name in US
- 145 years of mining history
- Exploration-friendly jurisdiction
- World's largest iron formation-hosted gold deposit
- Tier 1 or Tier 2 potential
- Under explored district

## CATALYSTS

- ~ US \$15 million exploration program underway with four active drills
- Continue to digitize and integrate historic exploration data
- Conduct infill and step-out drilling to convert historic drilling at Richmond Hill into a SK 1300 compliant resource in Q1 2024

## CAPITAL STRUCTURE

As at Jun 30, 2023

Shares Outstanding 76.9M  
Stock Options 4.2M  
Restricted Share Units 0.9M  
Performance Share Units 0.4M  
Warrants Outstanding 7.6M  
Fully Diluted 90M  
Cash\* \$20.8M  
Market Cap (as at Aug 11, 2023) ~\$247M

## LEADERSHIP TEAM

Robert Quartermain, *Co-Chair, Director*  
Stephen O'Rourke, *Co-Chair, Director*  
Jonathan Awde, *President, CEO & Director*  
Gerald Aberle, *COO & Director*  
Jennifer Grafton, *Director*  
Amy Koenig, *Director*  
Alice Schroeder, *Director*  
Shawn Campbell, *CFO*  
Patrick Malone, *Chief Sustainability Officer*  
James Berry, *VP, Exploration*

## ANALYST COVERAGE

Canaccord Genuity, Michael Fairbairn  
Agentis Capital, Michael Gray

\* Cash as at June 30, 2023 was \$15.44M + \$5.37M disclosed as a subsequent event in the 10-Q as filed on August 10, 2023 and available on Edgar.