REVITALIZING THE HOMESTAKE DISTRICT OF SOUTH DAKOTA

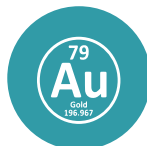**DAKOTA GOLD**

INVESTMENT OPPORTUNITY

LEADERSHIP WITH HOMESTAKE MINE EXPERIENCE

WELL CAPITALIZED FOR GROWTH

EXCLUSIVE ACCESS TO 145-YEARS OF EXPLORATION DATA

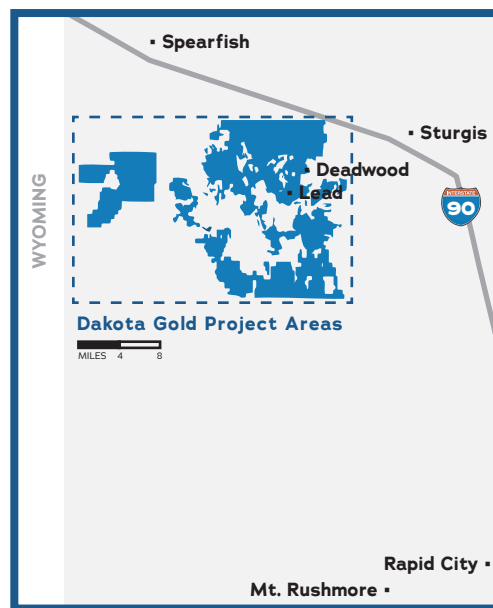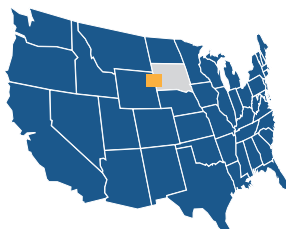**HOME OF THE 40 MILLION OUNCE HOMESTAKE AU MINE**

+43K-ACRE PROPERTY POSITION IN THE HOMESTAKE DISTRICT

ABOUT DAKOTA GOLD CORP.

Dakota Gold is a South Dakota-based responsible gold exploration and development company with a specific focus on revitalizing the Homestake District in Lead South Dakota. Dakota Gold has high-caliber gold mineral properties covering over 43 thousand acres surrounding the historic Homestake Mine, with key projects on private land.

The Dakota Gold team is focused on new gold discoveries and opportunities that build on the legacy of the Homestake District and its 145 years of gold mining history.

Dakota Gold Project Areas

MILES 4 8

Spearfish

WYOMING

Sturgis

Deadwood

Lead

90

Rapid City

Mt. Rushmore

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DAKOTA GOLD PROJECT AREAS

HOMESTAKE DISTRICT HIGHLIGHTS

- Well-developed mine infrastructure
- Extending Homestake mineralization
- Household name in US
- 145 years of mining history

- Exploration-friendly jurisdiction
- World's largest iron formation-hosted gold deposit
- Tier 1 or Tier 2 potential
- Under explored district

CAPITAL STRUCTURE
As at Sept 30, 2022

Shares issued and outstanding 72.1M

Stock Option 3.8M

Restricted Share Units 0.4M

Warrants Outstanding 7.6M

Fully Diluted 84.4M

Cash $28M

Market Cap (as at Nov 9, 2022) ~$259M

LEADERSHIP TEAM

Robert Quartermain, *Co-Chair, Director*
Stephen O'Rourke, *Co-Chair, Director*
Jonathan Awde, *President, CEO & Director*
Gerald Aberle, *Director*
Jennifer Grafton, *Director*
Amy Koenig, *Director*
Alice Schroeder, *Director*
Shawn Campbell, *CFO*
Patrick Malone, *Chief Sustainability Officer*
James Berry, *VP, Exploration*
Mark Rantapaa, *Operations Manager*
Bill Gehlen, *Director of Geology*
Elizabeth Sailer, *VP, External Relations*
Daniel Cherniak, *Legal Director, Corporate Secretary*
Carling Gaze, *VP of IR & Corporate Communications*
Ron Everett, *Business Manager*

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