



INVESTOR FACTSHEET

NYSE AMERICAN: DC

REVITALIZING THE HOMESTAKE DISTRICT OF SOUTH DAKOTA



DAKOTA GOLD

INVESTMENT OPPORTUNITY



**LEADERSHIP
WITH HOMESTAKE
MINE EXPERIENCE**



**WELL
CAPITALIZED FOR
GROWTH**



**EXCLUSIVE ACCESS
TO 145-YEARS OF
EXPLORATION DATA**



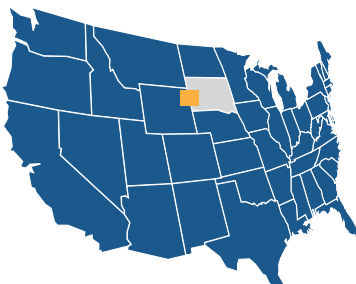
**HOME OF THE 40
MILLION OUNCE
HOMESTAKE AU MINE**



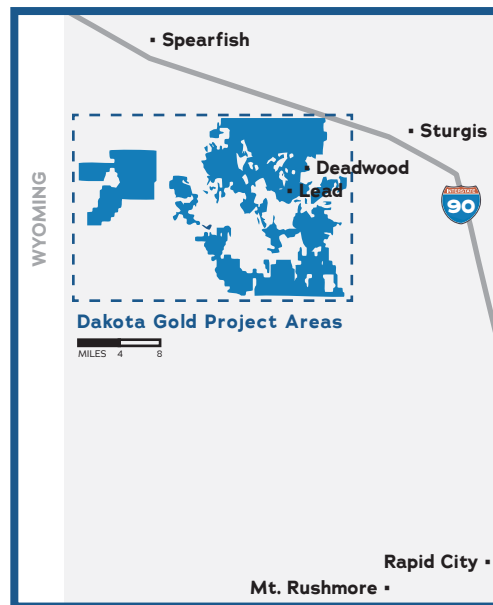
**+46K-ACRE PROPERTY
POSITION IN THE
HOMESTAKE DISTRICT**

ABOUT DAKOTA GOLD CORP.

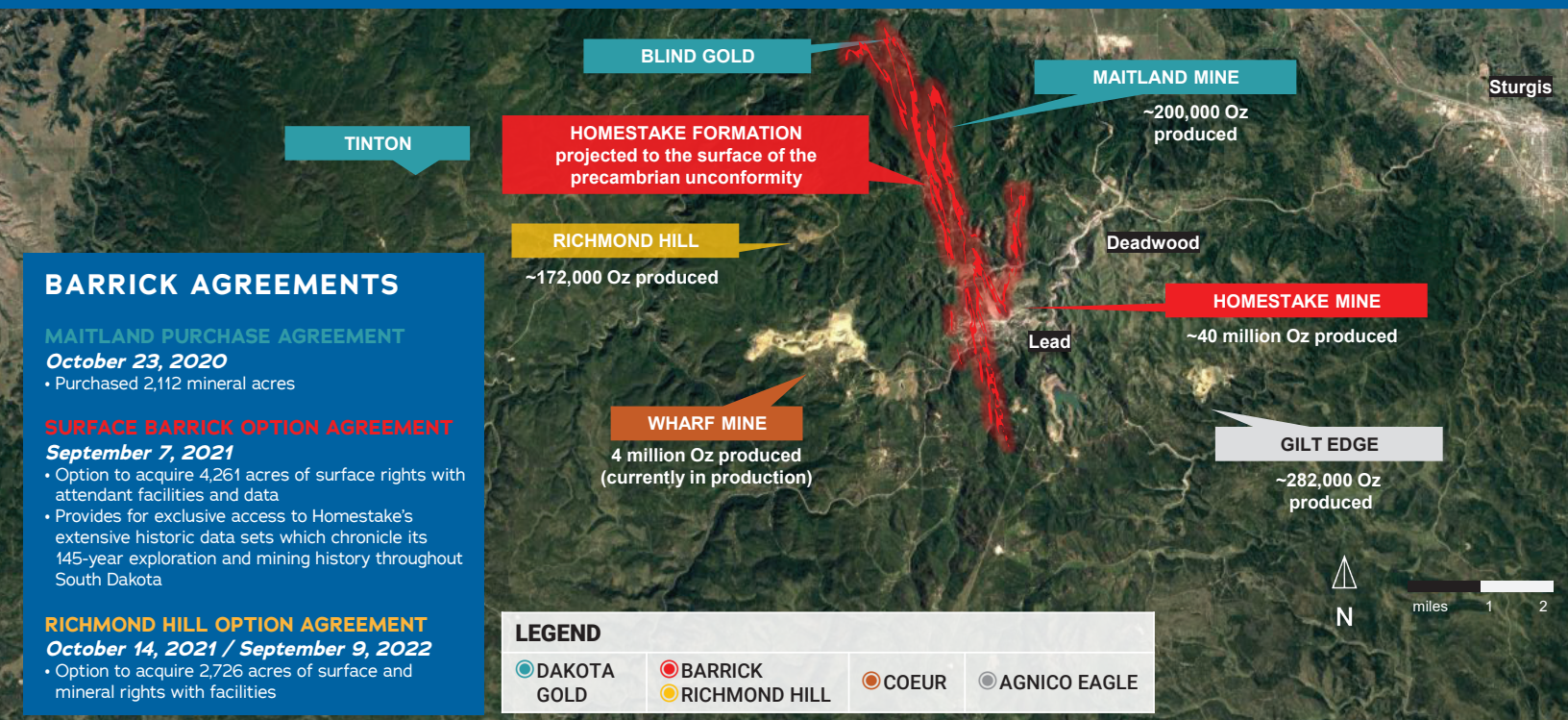
Dakota Gold is a South Dakota-based responsible gold exploration and development company with a specific focus on revitalizing the Homestake District in Lead South Dakota. Dakota Gold has high-caliber gold mineral properties covering over 46 thousand acres surrounding the historic Homestake Mine, with key projects on private land.



The Dakota Gold team is focused on new gold discoveries and opportunities that build on the legacy of the Homestake District and its 145 years of gold mining history. Four drill rigs are in operation and drill results to date have shown significant gold mineralization at the Richmond Hill and Maitland Gold Projects including the discovery of the new Unionville Zone.



DAKOTA GOLD PROJECT AREAS IN THE PROLIFIC HOMESTAKE CORRIDOR



HOMESTAKE DISTRICT HIGHLIGHTS

- Well-developed mine infrastructure
- Extending Homestake mineralization
- Household name in US
- 145 years of mining history
- Exploration-friendly jurisdiction
- World's largest iron formation-hosted gold deposit
- Tier 1 or Tier 2 potential
- Under explored district

CATALYSTS

- ~ US \$15 million exploration program underway with four active drills
- Continue to digitize and integrate historic exploration data
- Conduct infill and step-out drilling to convert historic drilling at Richmond Hill into a SK 1300 compliant resource in Q1 2024

CAPITAL STRUCTURE

As at Dec 31, 2022

Shares issued and outstanding 73.3M
Stock Options 3.9M
Restricted Share Units 0.5M
Performance Share Units 0.1M
Warrants Outstanding 7.6M
Fully Diluted 85.6M
Cash \$23M
Market Cap (as at Mar 29, 2023) ~\$258M

LEADERSHIP TEAM

Robert Quartermain, *Co-Chair, Director*
Stephen O'Rourke, *Co-Chair, Director*
Jonathan Awde, *President, CEO & Director*
Gerald Aberle, *COO & Director*
Jennifer Grafton, *Director*
Amy Koenig, *Director*
Alice Schroeder, *Director*
Shawn Campbell, *CFO*
Patrick Malone, *Chief Sustainability Officer*
James Berry, *VP, Exploration*

ANALYST COVERAGE

Canaccord Genuity, Michael Fairbairn
Agentis Capital, Michael Gray