



INVESTOR FACTSHEET

NYSE AMERICAN: DC

REVITALIZING THE HOMESTAKE DISTRICT OF SOUTH DAKOTA



DAKOTA GOLD

INVESTMENT OPPORTUNITY



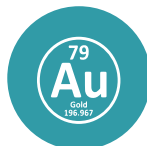
**LEADERSHIP
WITH HOMESTAKE
MINE EXPERIENCE**



**WELL
CAPITALIZED FOR
GROWTH**



**EXCLUSIVE ACCESS
TO 145-YEARS OF
EXPLORATION DATA**



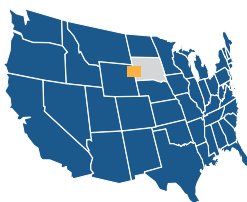
**HOME OF THE 40
MILLION OUNCE
HOMESTAKE AU MINE**



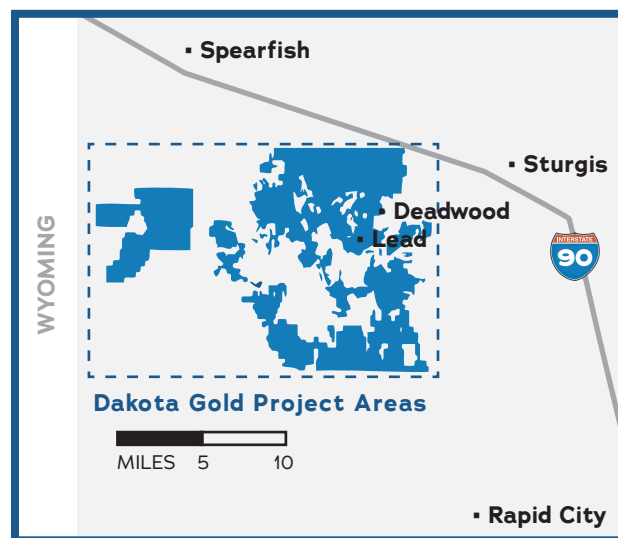
**+42K-ACRE PROPERTY
POSITION IN THE
HOMESTAKE DISTRICT**

ABOUT DAKOTA GOLD CORP.

Dakota Gold is a South Dakota-based responsible gold exploration and development company with a specific focus on revitalizing the Homestake District in Lead South Dakota. Dakota Gold has high-caliber gold mineral properties covering over 40 thousand acres surrounding the historic Homestake Mine.



The Dakota Gold team is focused on new gold discoveries and opportunities that build on the legacy of the Homestake District and its 145 years of gold mining history.



@dakotagoldcorp



linkedin.com/company/dakotagold/



dakotagoldcorp.com



info@dakotagoldcorp.com



778 655 9638

DAKOTA GOLD PROJECT AREAS



HOMESTAKE DISTRICT HIGHLIGHTS

- Well-developed mine infrastructure
- Extending Homestake mineralization
- Household name in US
- 145 years of mining history
- Exploration-friendly jurisdiction
- World's largest iron formation-hosted gold deposit
- Tier 1 or Tier 2 potential
- Under explored district

CAPITAL STRUCTURE

as at September 1, 2022

Shares issued and outstanding	72.0M
Stock Option	3.3M
Restricted Share Units	0.3M
Warrants Outstanding	7.6M
Fully Diluted	83.2M
Cash (as at Jun 30, 2022)	\$35M
Market Cap (as at Sept 1, 2022)	~\$245M

LEADERSHIP TEAM

Robert Quartermain, *Co-Chair, Director*
 Stephen O'Rourke, *Co-Chair, Director*
 Jonathan Awde, *President, CEO & Director*
 Gerald Aberle, *Director*
 Jennifer Grafton, *Director*
 Amy Koenig, *Director*
 Alice Schroeder, *Director*
 Shawn Campbell, *CFO*
 James Berry, *VP, Exploration*
 Mark Rantapaa, *Operations Manager*
 Bill Gehlen, *Director of Geology*
 Elizabeth Sailer, *VP, External Relations*
 Daniel Cherniak, *Legal Director, Corporate Secretary*
 Carling Gaze, *VP of IR & Corporate Communications*
 Ron Everett, *Business Manager*



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