



DAKOTA GOLD

Building the Next Gold Mine in the Homestake District

NYSE American: DC Fact Sheet | August 2026



dakotagoldcorp.com



Robert Quartermain
*Co-Chair and
Director*

“Dakota Gold, NYSE American: DC is a unique investment opportunity for exposure to a U.S. development stage gold asset, with Richmond Hill and high-grade gold exploration optionality at Maitland.”

INVESTMENT THESIS

Key attributes that make Dakota Gold stand out as a unique investment opportunity



Richmond Hill - advancing one of the largest undeveloped heap leach gold resources in the U.S. with production as soon as 2029

- Robust economics outlined in IA with Cash Flow - July 2025
- Pre-Feas Study Q4 2026
- Feas Study H1 2027

Maitland Gold - Infill drilling 2026 and targeting maiden resource H1 2027



Leadership team with track record success and local open pit and underground mining experience



Located in historic Homestake District of South Dakota with existing infrastructure



Principle Projects on Private Land State and County permitting



\$99M
Cash Balance
(as at June 30, 2026)
Funded through
Feasibility

This Fact Sheet contains Forward-Looking Statements, please see company website for disclosure statements



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Richmond Hill Gold Project

- Private Land
- Over 3,000 mineral acres
- Development stage

S-K 1300 Heap Leachable Resource:

3.65 M oz M&I Gold
2.61 M oz Inferred Gold
38.1 M oz M&I Silver
22.8 M oz Inferred Silver

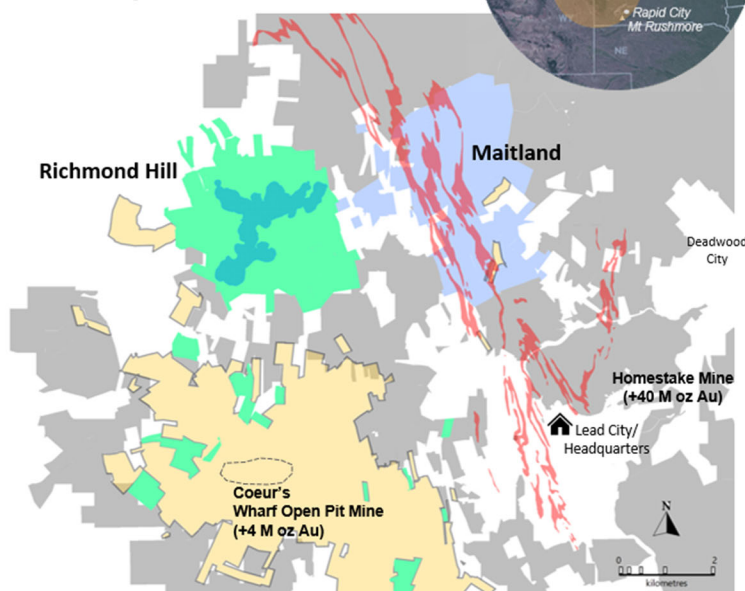
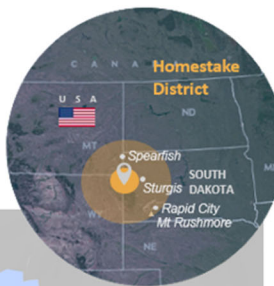
S-K 1300 IACF (at US \$2,350/oz Au)

(US\$)	M&I plan	M&I plan
After-tax NPV _{5%}	\$1.6 B	\$2.1 B
After-tax IRR	55%	59%
Initial Capital	\$384 M	\$383 M
After-tax Payback (yrs)	1.7	1.5
Mine Life (yrs)	17	28
LOM Gold Prod (M ozs)	2.60	3.98
LOM Avg Annual Gold Prod (oz/yr)	153,000	142,000
LOM AISC (\$/oz)	\$1,047	\$1,050

Homestake District: New Opportunities

Legend - Dakota Gold holds over ~48k mineral acres in the Homestake District

- Dakota Gold Land Package
- Richmond Hill – Private Land
- Homestake Iron Formation
- Richmond Hill – M&I resource
- Wharf open pit mine
- Maitland - Private Land
- Wharf Land Package
- 🏠 Dakota Gold Headquarters



Maitland Gold Project

- Private Land
- 2,364 mineral acres
- Exploration stage

Contiguous with Homestake Mine

Two Discoveries:

- **JB Gold Zone Homestake Mine-style gold mineralization (iron formation)**
 - Average Grade: 10.76 g/t Au over 4.0 meters
 - Analogous to Homestake's West Ledge System - 6 million oz gold produced with Average grade: 11.63 g/t Au over 6.1 meters
- **Unionville Zone shallow Tertiary epithermal gold mineralization**
 - Average Grade: 4 g/t Au over 6.4 meters

Dakota Gold NYSE American: DC

CAPITAL STRUCTURE (Jun 30, 2026) (in millions)

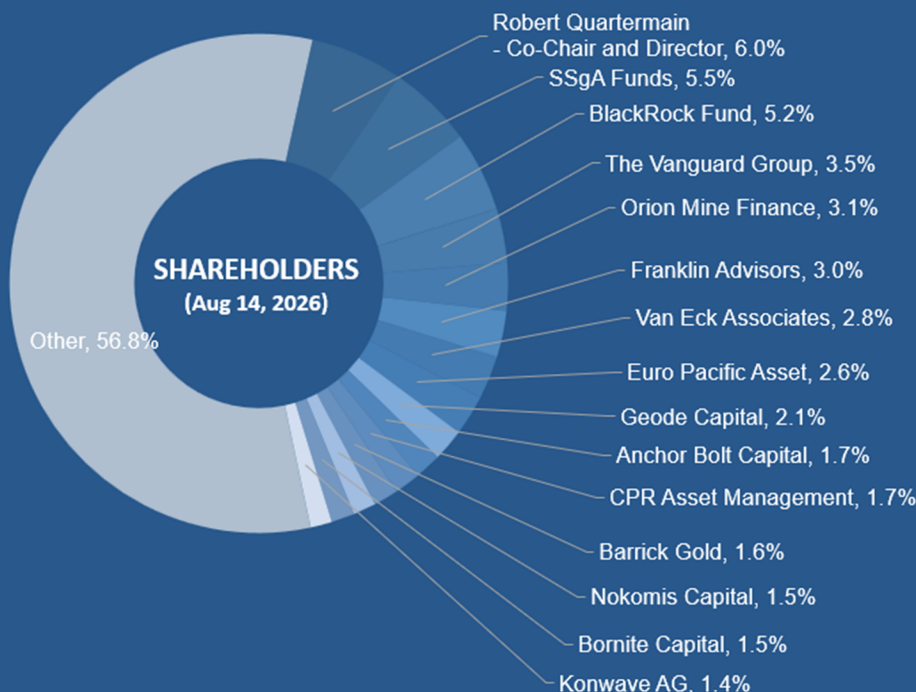
Shares Outstanding	134
Stock Options	2.3
RSU and PSU	1.4
Fully Diluted	137.8
Cash (as at Jun 30, 2026)	\$99.3
Market Cap (as at Aug 14, 2026)	~\$835

ANALYST COVERAGE

Agentis Capital	Michael Gray
BMO Capital	Andrew Mikitchook
Canaccord Genuity	Peter Bell
CIBC	Luke Bertozzi
Freedom Broker	Vitaly Kononov
H.C. Wainwright	Heiko F. Ihle
Scotiabank	Eric Winmill

Senior Management & Board
Own ~8%
Alignment with Shareholders

Jan 1, 2025 –
Aug 14, 2026
Performance
Dakota Gold **184%**
Spot Gold **+66%**
S&P 500 **+32%**



2026 & 2027 Catalysts:

Richmond Hill – Advancing Feasibility and Permitting

- Infill and expansion drilling
- Baseline data collection for permitting
- Metallurgical testing
- Pre-Feasibility Study Q4 2026 / Feas Study H1 2027
- Filing the Notice of Intent

Maitland Gold

- **Unionville Zone**
 - Infill drilling 2026 and targeting maiden resource H1 2027
- **JB Gold Zone**
 - Continue to evaluate high-grade optionality opportunities