



DAKOTA GOLD

Revitalizing The Homestake District Of South Dakota



dakotagoldcorp.com

NYSE American: DC Fact Sheet | May 2024

The Homestake Advantage



Home Of The
+40m Oz Gold
Producing Historic
Homestake Mine



Leadership Team With
Homestake Experience
and Track Record
Success



+\$25.5 Million
Cash
Balance¹



~48 Thousand Mineral
Acres in a Tier 1
Jurisdiction

BARRICK

Option Agreements
With Exclusive
Access To Historical
Homestake Data



~13 Thousand
Acres of
Private Land

Dakota Gold is a South Dakota-based responsible gold exploration and development company with a specific focus on revitalizing the Homestake District in Lead, South Dakota.

1. Cash as at Dec 31, 2023

Richmond Hill Gold Project

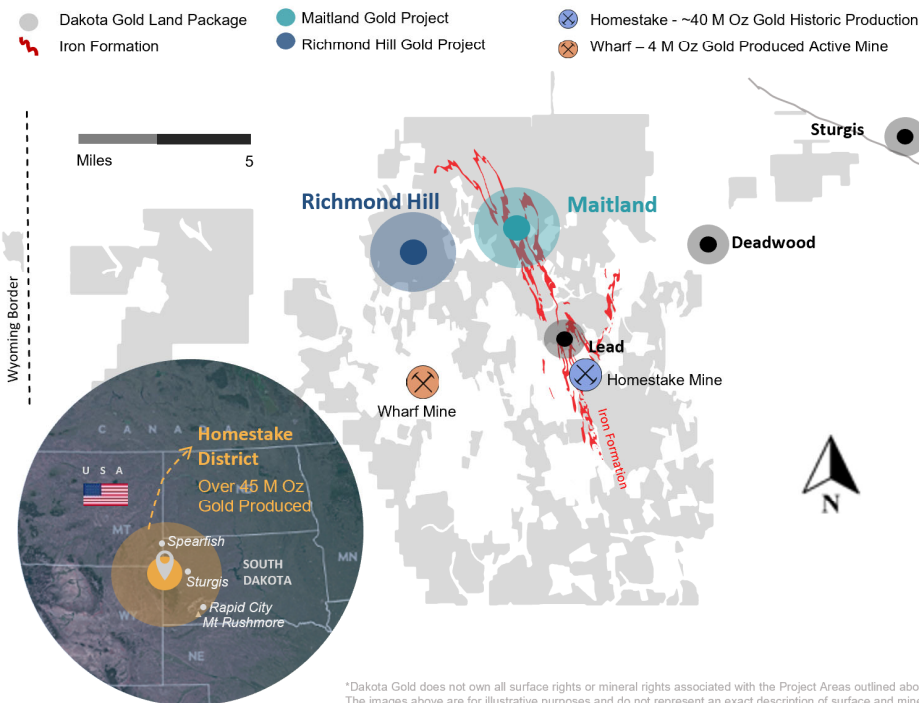
- 2,749 mineral acres
- Private land
- Shallow mineralization: oxide, mix and hypogene
- S-K 1300 Maiden Resource
1.33 M oz of Indicated Gold
1.13 M oz of Inferred Gold

Maitland Gold Project

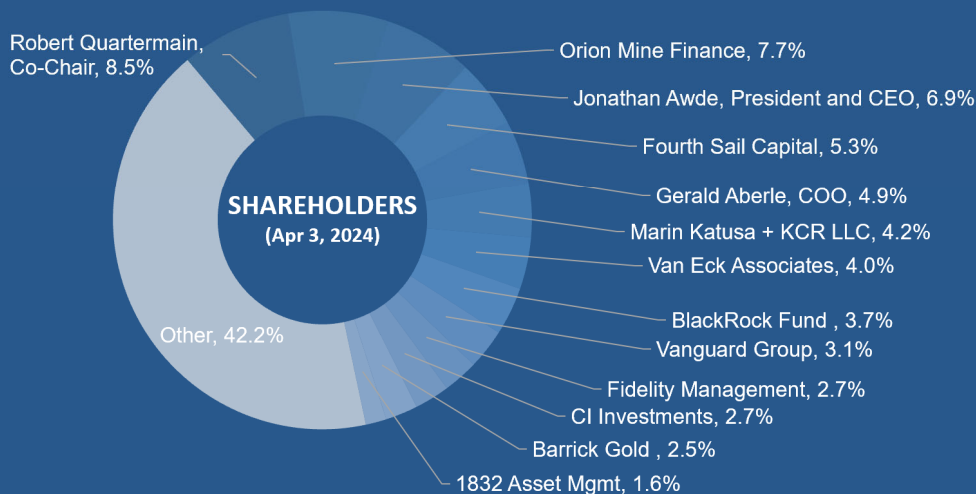
- 2,112 mineral acres of private land contiguous with Homestake Mine
- Unionville Zone shallow tertiary epithermal gold mineralization
- JB Gold Zone deeper Homestake Mine-style gold mineralization (iron formation)

Homestake District: New Opportunities

Legend - Homestake District and Key Projects



Management and Advisors Own ~25%; Full Alignment with Shareholders



Note: Dakota Gold included in Russell 3000 and GDXJ Indices (as of Jun 2022)

Capital Structure & Shareholders

Capital Structure (Dec 31, 2023)	(in millions)
Shares Outstanding	86.7
Stock Options	4.2
Restricted Share Units	0.9
Performance Share Units	0.4
Warrants Outstanding	7.6
Fully Diluted	99.9
Cash ¹	\$25.5
Market Cap (as at Apr 30, 2024)	~\$234

ANALYST COVERAGE

Canaccord Genuity	Peter Bell
Agentis Capital	Michael Gray

1. Cash as at Dec 31, 2023

2024 Outlook - Entering Next Era of the Homestake Gold District

~\$30 Million Exploration Program Underway

4 Drills Operating On Private Land

Maitland Gold Project

- Drill program from Maitland Mine north to Blind Gold
- Directional drilling to halve distance between holes
- Follow up on Unionville Zone Discovery
- Follow up on JB Gold Zone Discovery
- Continued field programs

Richmond Hill Gold Project

- Infill and step-out drilling
- Updated S-K 1300 resource planned for mid 2025